



Client Information

_____	_____	_____
Social Security Number	Full Name (as appears on SSN Card)	Tax Year
_____	_____	_____
Email Address	Phone Number	Date of Birth
_____	_____	
Spouse's SSN	Spouse's Name (as appears on SSN Card)	
_____	_____	_____
Spouse's Email Address	Spouse's Phone Number	Spouse's Date of Birth
_____	_____	_____
Home Address	City	State
		ZIP Code

Property 1

_____	_____	_____	_____
Property Address	City	State	ZIP Code
_____	_____	_____	_____
Rents Received for Given Tax Year	Purchase Price Minus Land Value	Purchase Date	
_____	_____	_____	_____
Advertising	Auto Mileage	Cleaning	Insurance
			Management Fees
_____	_____	_____	_____
Mortgage Interest	Repairs/Maintenance	Property Taxes	Utilities

Improvements (Date & Cost)			

Property 2

_____	_____	_____	_____
Property Address	City	State	ZIP Code
_____	_____	_____	_____
Rents Received for Given Tax Year	Purchase Price Minus Land Value	Purchase Date	
_____	_____	_____	_____
Advertising	Auto Mileage	Cleaning	Insurance
			Management Fees
_____	_____	_____	_____
Mortgage Interest	Repairs/Maintenance	Property Taxes	Utilities

Improvements (Date & Cost)			



Property 3

Property Address		City	State	ZIP Code
Rents Received for Given Tax Year		Purchase Price Minus Land Value		Purchase Date
Advertising	Auto Mileage	Cleaning	Insurance	Management Fees
Mortgage Interest	Repairs/Maintenance	Property Taxes	Utilities	
Improvements (Date & Cost)				

Property 4

Property Address		City	State	ZIP Code
Rents Received for Given Tax Year		Purchase Price Minus Land Value		Purchase Date
Advertising	Auto Mileage	Cleaning	Insurance	Management Fees
Mortgage Interest	Repairs/Maintenance	Property Taxes	Utilities	
Improvements (Date & Cost)				

Property 5

Property Address		City	State	ZIP Code
Rents Received for Given Tax Year		Purchase Price Minus Land Value		Purchase Date
Advertising	Auto Mileage	Cleaning	Insurance	Management Fees
Mortgage Interest	Repairs/Maintenance	Property Taxes	Utilities	
Improvements (Date & Cost)				